

Auction conditions of the Government Bond No. 229 tranche A

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120011420
Name of bond	Government Bond 229
Auction date	18 th April 2016
Date of issuance	20 th April 2016
Maturity	21 st January 2031
Nominal value	EUR 1.00
Type of issuance	american auction
Issue price	unlimited
Coupon rate	fix, 1.625% p.a.
Accrual	EUR 0.003996
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o SK7281800000007000123774-MFSRSKB1
Payment date	till 20 th April 2016 included
Secondary market	Bratislava Stock Exchange

Amount sold will be set during the auction.

Contract dealers can take part in the auction.

